



# IFS Company Presentation

An introduction to IFS and our solutions

Davide Rota Country Manager IFS Italia Who we are

Agenda

Our solutions

O3 Why IFS



# 01

# Who we are



# It all started in a tent

Our founders pitched a tent on the site of our first customer

... we have stayed close to our customers ever since.



## Our history

### Acquisitions and growth

1996

IFS is introduced on the stock exchange

2002

IFS available entirely on web services

2009

IFS acquires
MultiPlus Solutions

2011

IFS acquires
Latin IFS

1983

IFS is founded

1999

IFS offices on all continents

2005

IFS Applications reaches 500,000 users 2010

IFS acquires 360 Scheduling

2012

IFS acquires Metrix



## Our history

## Acquisitions and growth

2013

IFS acquires IFS Defense

2016

IFS acquires
MainIoT + Mxi New
owners, delisting

2018

Launch of IFS Applications 10 and creation of three IFS regions 2020

IFS acquires Clevest

2015

Launch of IFS Applications 9 and 1,000,000 users. IFS acquires VisionWaves 2017

IFS acquires MPL, FSM and WorkWave

2019

IFS acquires Astea

2021

Launch of IFS Cloud, IFS acquires Axios



# This is IFS today

**IFS** 















# **Building the Ecosystem**

IFS is building a thriving partner ecosystem, giving customers flexibility with implementation projects and expanding our resource base. ..

Our strategic global relationships with the major systems integrators allow IFS to further enhance our services capability by partnering with world class systems integrators and business consultancies.

IFS's multi-tier engagement model offers customers choice at a country or regional level to cater for multiple geographies, languages and industry know-how.

- APAC and MEA
- North America
- Western and Southern Europe and Latin America
- Central and North Europe

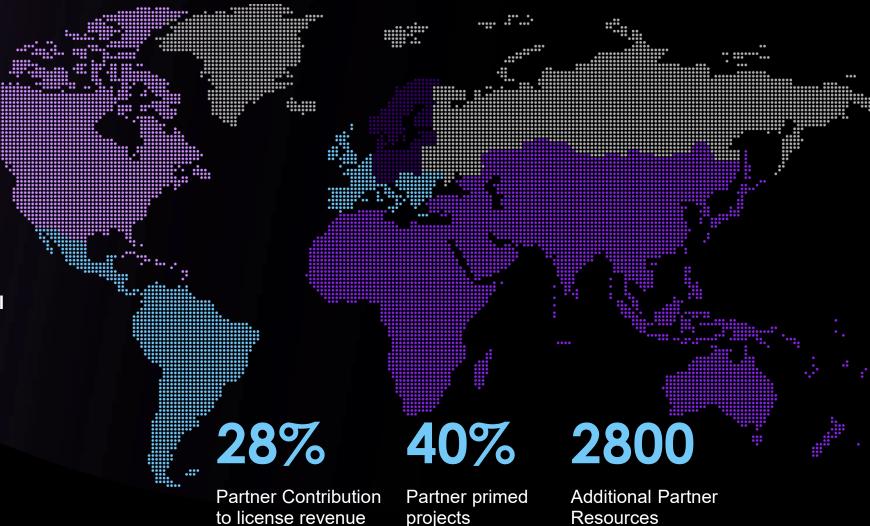








BearingPoint<sub>®</sub>





## Some of our customers







































# IFS in Italia

Istituita nel 2000

Gestione localizzazione Italiana

**Team** Consulenza a supporto

> 50 clienti seguiti

Nel 2021 crescita da 5 a 16 Persone

Crescita Fatturato nel 2021 +350%

Certificati 4 Partner Italiani

Unico vendor con sottoscrizion e On-prem

Approccio dedicato al cliente









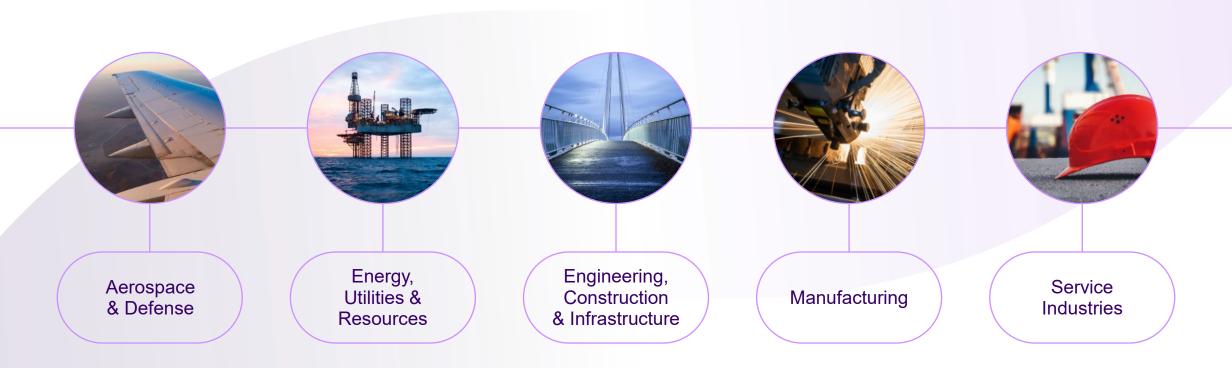


# 02

# Our solutions



# We focus to become industry experts





## Our solution areas



### IFS Platform – The Tower

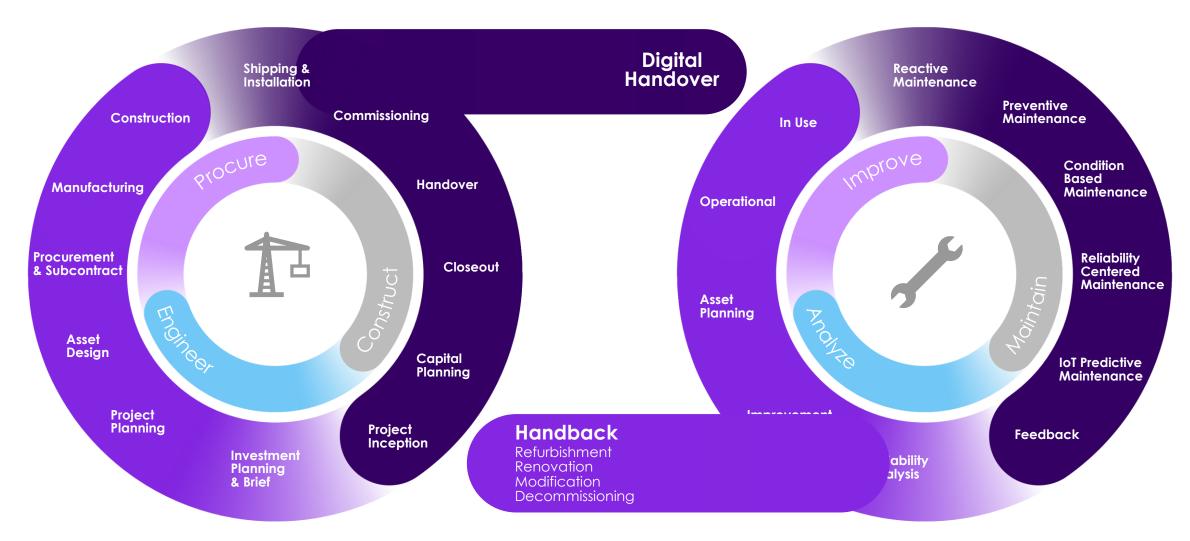
'lattorr	n – In	e low	er	SALES & OPERATIONS PLANNING		SERVICE QUOTATION MANAGEMENT		
CONSOLIDATION	EMPLOYEE & Manager Self-Service			MATERIAL & Resource Planning		SERVICE CONTRACT MANAGEMENT		
BUSINESS PLANNING	TIME & ATTENDANCE			VISUAL PLANNING & SCHEDULING	DEMAND FORECASTING	WHAT-IF SCENARIO EXPLORER	B2B CONTRACTING	
CASH FLOW	EXPENSE MANAGEMENT		PROJECT REPORTING	CONFIGURE & MAKE TO ORDER	SUPPLY CHAIN PLANNING	DYNAMIC SCHEDULING	COMPLEX MRO	API & ACCESS
PROJECT FINANCE	PAYROLL ADMINISTRATION	PROJECT DELIVERABLES	RISK MANAGEMENT	COMPONENT REPAIR	INVENTORY REPLENISHMENT	FIELD SERVICE & MOBILE	VEHICLE INFORMATION MANAGEMENT	CONFIGURATION & EXTENSIBILITY
eINVOICE	HEALTH & SAFETY	COMMISSIONING	PROJECT BUDGETING & FORECASTING	PROJECT BASED MANUFACTURING	SALES ORDER	CALL & CASE MANAGEMENT	PREVENTIVE MAINTENANCE	B2B
ACCOUNTS PAYABLE	QUALIFICATIONS &EMPLOYEE DEVELOPMENT	COMPATIBLE UNITS	PLANNING & SCHEDULING	DISCRETE MANUFACTURING	SRM & PROCUREMENT	PRODUCT ESTIMATE MANAGEMENT	MAINTENANCE PLANNING	LOBBY
ACCOUNTS RECEIVABLE	TRAINING MANAGEMENT	ASSET DESIGN	PROJECT MANAGEMENT	BATCH PROCESS MANUFACTURING	SHIPMENT MANAGEMENT	SALES CONFIGURATOR	WORK ORDER	MOBILE SOLUTIONS
FIXED ASSETS	RECRUITMENT	ENGINEERING CHANGE MANAGEMENT	SUB-CONTRACT MANAGEMENT	REPETITIVE MANUFACTURING	RENTAL MANAGEMENT	WEB STORE	LINEAR ASSETS	DATA MANAGEMENT
GENERAL LEDGER	EMPLOYEE & ORGANIZATION MANAGEMENT	PDM CONFIGURATION	SALES CONTRACT MANAGEMENT	SHOP FLOOR REPORTING	WAREHOUSE MANAGEMENT	CRM	EQUIPMENT	STREAMS
IFS FINANCIALS™	IFS HUMAN CAPITAL MANAGEMENT™	T IFS ENGINEERING™	IFS PROJECTS™	T IFS MANUFACTURING™	IFS SUPPLY CHAIN™	IFS SALES & SERVICE™	IFS MAINTENANCE™	T IFS BUSINESS ENABLERS™
ACCOUNTING RULES	SUSTAINABILITY MANAGEMENT	LIFECYCLE MANAGEMENT	DOCUMENT MANAGEMENT	REPORTING & Analysis	ENTERPRISE OPERATIONAL INTELLIGENCE	QUALITY MANAGEMENT	PROCESS MODELS	IOT BUSINESS CONNECTOR

MAPPING



**VISUAL IDENTITY** 

# Integrated Asset Lifecycle Management





Construct

## IFS Service Managament: End 2 End Platform





Every business has moments when they get judged, when they either delight or disappoint.

Bringing together all the decisions, the processes... the blood, sweat and tears... to deliver at those moments, is what it's all about.

We call it the

## MOMENT OF SERVICE





# Getting the Moment of Service right is a complex business challenge



**CUSTOMERS** 

To achieve high customer satisfaction & repeat purchase



**PEOPLE** 

To get the right people, at the right place, at the right time



**ASSETS** 

To deliver on your promises with operational effectiveness



03

Why
IFS





### IFS Six Box Model<sup>TM</sup>

## IDC Marketscape



#### **Business Initiatives**

#### Growth

Increase fleet size to 150 aircraft

Enter new markets

#### Cost

Manage operational cost

Imp. efficiency (asset availability, yield)

#### Risk

MaxiMerlin support ends Dec 2020

#### **As-Is Landscape**

#### **Business**

78 aircraft (B737, A320, A320neo)

Outsourced heavy maintenance

#### **Technical**

MRO: MaxiMerlin

Flight: Sabre

Finance: XXX

#### To-Be Landscape

#### **Business**

Achieving KPIs and cont. improvement

System and processes in place to support growth

#### **Technical**

MRO system that efficiently manages multiple AOC

Fully integrated to back office systems (flight,

finance, etc.)

#### **Business Case**

#### \$17,875,000 savings over 5 years

6.7M savings in material requisition improvements on mechanics

\$5.5M savings in headcount avoidance

\$2.2M in improving yield (1%)

\$1.5M savings in reduction in GSV (3%)

**NPV of \$1.3M** 

Payback in 2.2 years

#### Obstacles

Lack of integration with flight and finance

Process inefficiencies is not scalable (materials not tied to engineering, scalability of processes, lack of visibility, too much data entry in Excel)

Efficiency to manage compliance

Outdated / Unsupported Technology for M&E platform

MaxiMerlin is unable to support multiple AOC

#### **Enablers**

IFS Maintenix as the modern M&E platform fully integrated to flight and back office systems

IFS proven solution and deployment in Latin America (LATAM, Copa)

Partners in region

Motivated and engaged team



# Productivity Study Improvement with IFS

Field Service Team productivity

+10%

Supply Chain Team productivity

+17%

Auditing Team productivity

35%

Accounting Team productivity

24%



Regulatory Compliance
Team productivity

+15%

Engineering Team productivity

22%

Sales Team productivity

+94%

Finance Team productivity

+24%

Capital Asset Management Team Productivity

+7%



## Unparalleled customer advocacy – full functional coverage



IFS: 4.9

Salesforce: 4.5

Microsoft: 4.5

ClickSoftware: 4.5

Oracle: 4.0



Source: Gartner (August 2021)



# What makes IFS different

Industry depth

A single product

Innovation embedded

Cloud or on-prem

Delightful experience



Cloud ERP for Product-Centric Enterprises



Enterprise
Asset Management
Software



A Top Rated FSM Vendor



## IFS a Visionary

### Gartner Cloud ERP MQ

**Gartner 2020 Magic Quadrant for Cloud ERP for Product-Centric Enterprises** 

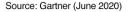
As defined by Gartner, Visionaries in the Magic Quadrant for Cloud ERP for Product-Centric Enterprise "offer solutions that are attractive to organizations wanting to move ERP product-centric systems and processes aggressively to the cloud, and they may have some areas of differentiating functional capability." In this report, Gartner recognizes IFS as a Visionary with specific attention given to IFS's global presence and ability to handle global operations for large enterprises, a strong EAM solution, and advanced technology.

Gartner, Magic Quadrant for Cloud ERP for Product-Centric Enterprises, Tim Faith, Duy Nguyen, Denis Torii, Paul Schenck, Christian Hestermann, 22 June 2020

https://info.ifs.com/2020-Gartner-Magic-Quadrant-Cloud-ERP\_Gated.html

Oracle (ERP Cloud) Infor (CloudSuite) Enicor Software Oracle (NetSuite ERP) Acumatica QAD Plex Systems **ABILITY TO EXECUTE** As of June 2020 © Gartner, Inc COMPLETENESS OF VISION

Figure 1. Magic Quadrant for Cloud ERP for Product-Centric Enterprises





## IFS a Leader

### IDC Marketscape

## Worldwide SaaS & Cloud-Enabled Large Enterprise erp applications 2020

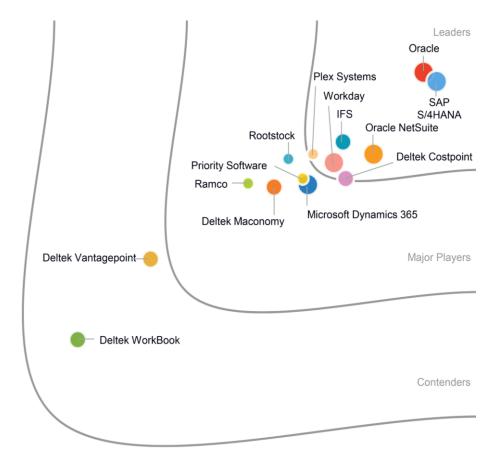
"IFS offers a flexible, integrated enterprise resources planning solution tailored to the needs of manufacturers. IFS recognizes that deep industry knowledge is key to its customers' success because manufacturing experts have for decades worked closely with customers to perfect their solution, resulting in some customers achieving twice the ROI improvement."

https://info.ifs.com/IDC-2020-ERP-MScape.html

IDC MarketScape vendor analysis model is designed to provide an overview of the competitive fitness of ICT suppliers in a given market. The research methodology utilizes a rigorous scoring methodology based on both qualitative and quantitative criteria that results in a single graphical illustration of each vendor's position within a given market. The Capabilities score measures vendor product, go-to-market and business execution in the short-term. The Strategy score measures alignment of vendor strategies with customer requirements in a 3-5-year timeframe. Vendor market share is represented by the size of the circles.



#### IDC MarketScape Worldwide SaaS and Cloud-Enabled Large Enterprise ERP Applications



Participants

#### **Strategies**

Source: IDC 2020

Capabilities

IDC, "IDC MarketScape: Worldwide SaaS and Cloud-Enabled Large Enterprise ERP Applications 2020 Vendor Assessment": Mickey North Rizza, Kevin Permenter, Frank Della Rosa. DOC #US45971820e / July, 2020. IDC clients can access the full report here.

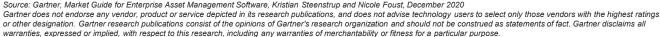
#### **Gartner**

### **Gartner EAM Market Guide**

### IFS Profiled in Gartner Market Guide for Enterprise Asset Management Software

"All core EAM functionalities are covered by IFS EAM, including support for linear assets and fleet management. IFS has also developed mobile extensions (IFS MWO Service) for Android and iOS that include support for offline capabilities. The company continues to build out its analytics capabilities, following its 2015 acquisition of VisionWaves, which provides operational intelligence to its asset-intensive customers. IFS has further enhanced its predictive analytics capabilities through its IFS IoT Business Connector, plus an integration toolkit for RCM capabilities from BAE Systems. The solution is available in a wide range of asset-intensive industries globally, particularly targeting energy and utilities, nuclear, manufacturing, aerospace, and defense. IFS EAM fully supports client endeavors for ISO 55000 compliance."







# Gartner Peer Insights

IFS a 2020 Customers' Choice Enterprise Asset Management Software







## IFS a Leader

### IDC Marketscape

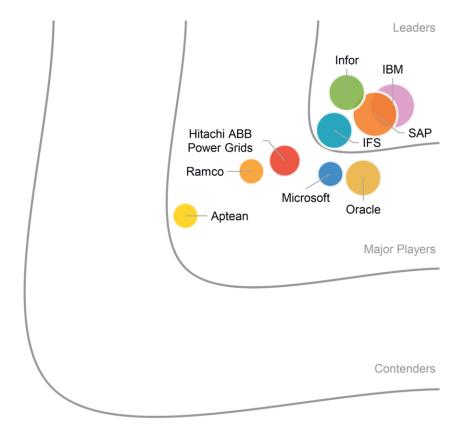
Worldwide SaaS and Cloud-Enabled Assetintensive EAM applications 2020-2021

"IFS offers a flexible, integrated EAM application to support complete asset life-cycle management from initial engineering, procurement, construction, and commissioning through operations and maintenance into decommissioning. IFS fully integrates with its own inventory and procurement capabilities to track supplies and ensure costs are posted back to work orders. The EAM application is one offering within IFS Applications, an enterprise suite made up of integrated ERP, finance, supply chain, human resources, and field service management. Further, IFS delivers enterprise-level aviation maintenance functionality for more than 65 aerospace and defense customers worldwide and is ITAR compliant."

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#### IDC MarketScape Worldwide SaaS and Cloud-Enabled Asset-Intensive EAM Applications, 2020—2021



Participants

#### **Strategies**

Source: IDC 2020

Capabilities

IDC, "IDC MarketScape: Worldwide SaaS and Cloud-Enabled Asset-Intensive EAM Applications 2020-2021 Vendor Assessment", Juliana Beauvais, John Villali, Reid Paquin, Andrew Meyers, Kevin Permenter, November 2020 DOC#US46261320. IDC clients can access the full report here.

## IFS an FSM Leader

**Gartner Magic Quadrant for Field Service Management 2020** 

For the fifth consecutive year, Gartner has recognized IFS as a Leader in the Magic Quadrant for Field Service Management. IFS views this recognition by Gartner as a testament to its long-term product investment strategy and singular customer focus, further establishing IFS's industry leadership position.

Within the report, Gartner notes that Leaders "demonstrate a market-defining vision of how technology can help service professionals achieve business objectives. Leaders have the ability to fulfill their vision through products, services, ecosystems and solid business results in the form of revenue and earnings. They have strong partner programs, which are formalized and "gamified," and they track proof of renewal every year."

Notable Observation: Gartner has positioned IFS highest overall for execution, supported by Gartner's acknowledgement of IFS's product breadth and depth, substantial revenue growth, and market understanding that comes with deep industry experience.

ServiceMax ServicePowe OverIT GMS Development FieldAware **GEOCONCEPT Group** BILITY TO EXECUTE Praxedo Accruent

As of June 2020

© Gartner, Inc

Figure 1. Magic Quadrant for Field Service Management

Source: Gartner (June 2020)

COMPLETENESS OF VISION



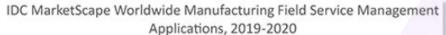
## IDC Report 2019

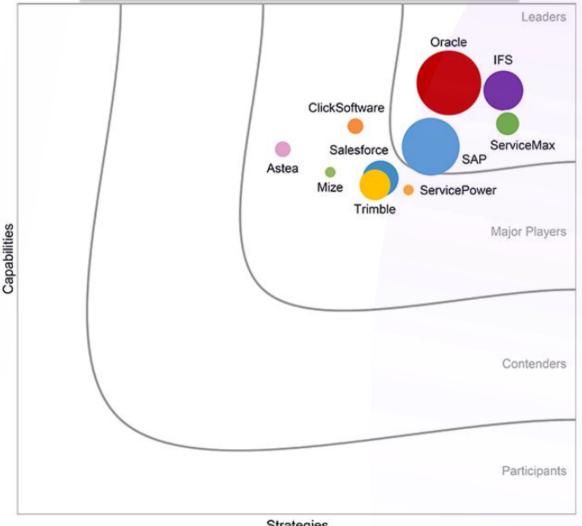
**IDC MarketScape Worldwide Manufacturing Field Service Management Applications** 

IFS is rapidly growing its business in the field service management market, serving a number of subverticals within the manufacturing industry with end-to-end capabilities in service lifecycle management," said IDC analyst Aly Pinder. "IFS's FSM product is comprehensive and versatile, making it ideal for complex asset-centric, product-centric, or customer-centric environments.

Based on a comprehensive of IFS's products and strategies, the IDC MarketScape placed the company in the Leaders Category worldwide, citing the following highlights:

- Comprehensive product capabilities
- Engineered to power complex businesses
- Enabling value creation beyond field service





Source: IDC, 2019

Strategies



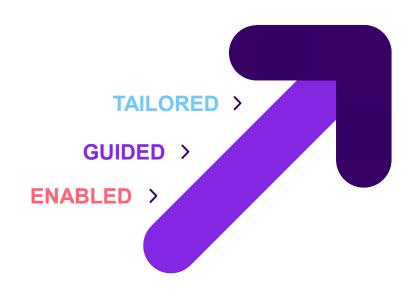
## IFS is leading the pack

## Choosing your engagement level

For customers in a steady-state and with a competent in-house team, **ENABLED** Success may be the best engagement model and is inclusive in the standard IFS maintenance contracts.

Where maintenance alone is not enough, **GUIDED** success provides an extra level of service and availability without a significant incremental outlay per year.

84% of IFS customers surveyed confirmed that they would prefer a TAILORED Success engagement experience, sized to meet their ongoing needs across many different topics.



### Business value in context

#### Collaboration

Low vs high touch outcomes

#### Governance

Providing consistency, quality and points of reference

#### Value Realization

How you define, plan for and measure business value

# Infrastructure & Expertise

Getting access to expertise, process and tools

#### Operating Model

In-house vs outsourced

#### Choice

A customer-driven choice of engagement model and the elements that will help to realize value through the lifecycle





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AGILE • COLLABORATIVE • TRUSTWORTHY